Kapa Kaiaka - MedTech 32 Tips and Tricks

Acknowledgement to Amanda van Zyl, who suggested this topic but sadly couldn't make it on the day.

Index:

MEDICATIONS

1.	Personal Medications	pg 3
2.	Add a New Medication to Medtech	pg 4
3.	Change Unit of Measurement for Drug	pg 5
4.	Entering medications prescribed elsewhere	pg 6

CLASSIFICATIONS

1.	Add Classifications to medications	pg 7
2.	Add Classifications to clinic letters	pg 8
3.	Reorder Classifications	pg 9
4.	Find notes relating to a Classification	pg 10
5.	Quick-add Classifications from notes	pg 11
6.	Define Classification more specifically	pg 12
7.	Add a new Classification to MedTech	pg 13

KEY WORDSpg 14

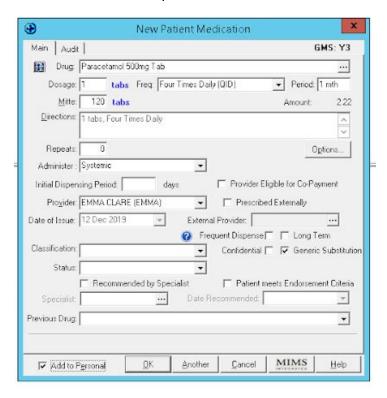
EMAILING CONSULTATIONSpg 15

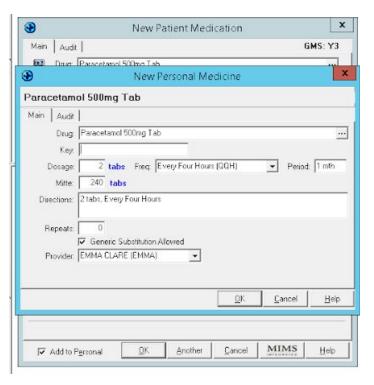
E-REFERRALS		
	1. Updates to other GPs	pg 16
	2. Referrals to other services (TRG, echo north etc)	pg 17
TASKS		
	1. Setting a task unrelated to a patient	pg 18
	2. Automatic tasks for lab results	pg 18
FRONT PAGES	pg 19	
QUERY BUILDER		
BEATING THE	pg 22	
TEXTING PATI	pg 23	
OTHERS (unab	pg 24	
1. Quick K	•	
=	ab results to connect to screening entry	
	ı Tahi Care Plan Portals	
4. Persona	II FUIIL	
GENERAL TIPS	S	
<u> </u>	Dealing with long consults	pg 25
	Looking after yourself	pg 26

MEDICATIONS

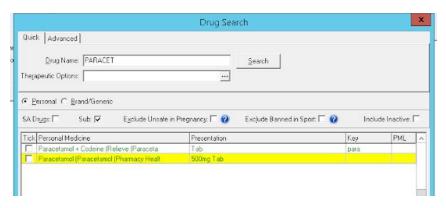
1. Personal Medications

Add medications to personal within the "New Patient Medication" tab - tick box on the bottom left



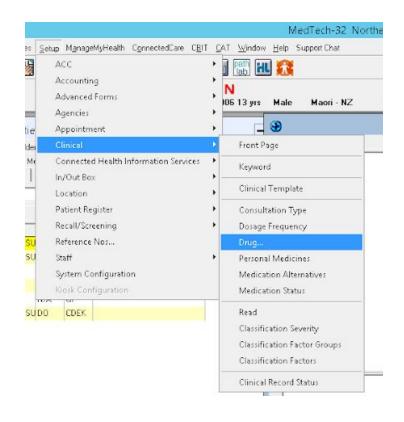


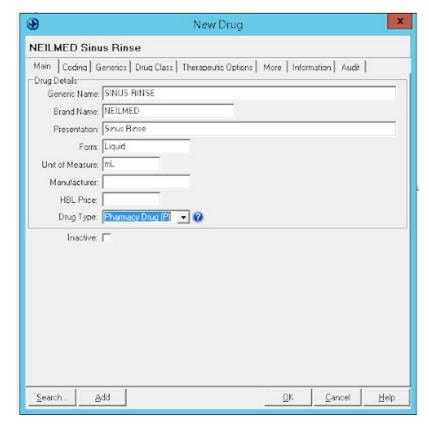
When next searched with the personal box ticked it will now come up:



2. Add a New Medication to Medtech

Go to Setup --> Clinical --> Drug



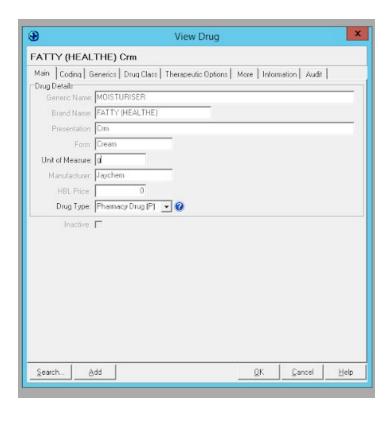


You must fill: Brand, presentation, drug type and sports/pregnancy categories (in the More tab) Click OK and it should come up next time you search for a drug

3. Change Unit of Measurement for Drug

Go to Setup --> Clinical --> Drug (as above)

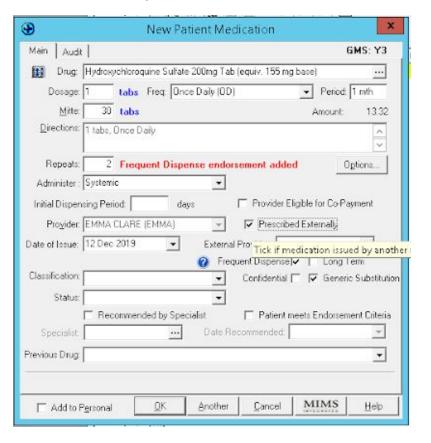
Click "Search" for the offending drug Change unit of measurement if incorrect



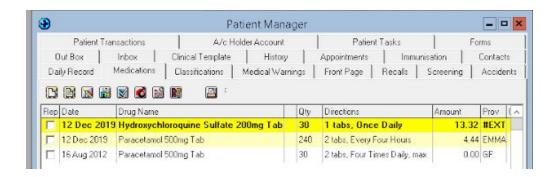
4. Entering medications prescribed elsewhere

Enter a new patient medication and tick the box "prescribed externally"

Keep the discharge summary / clinic letter unfiled in your inbox to stop it from automatically closing when new drug window is opened

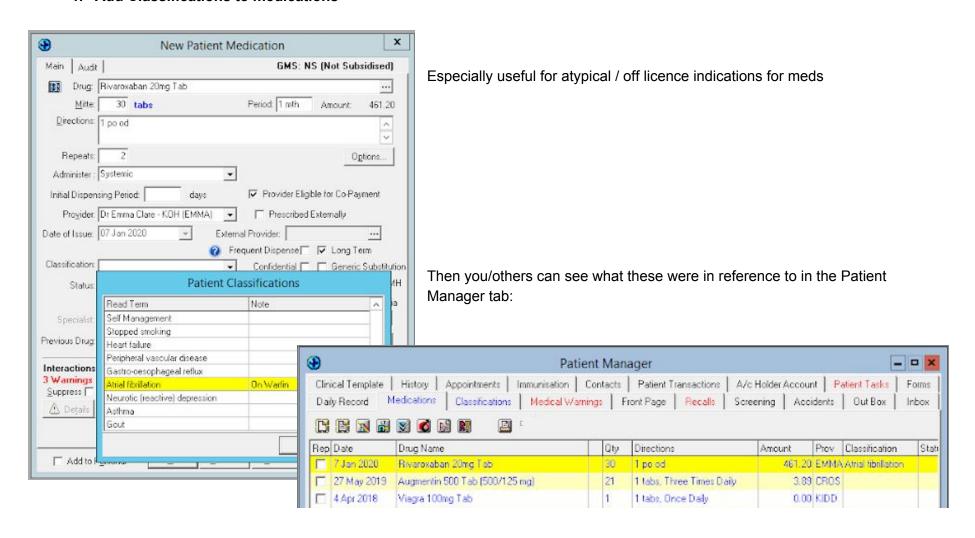


Looks like this in medication list and won't appear on Daily Record:



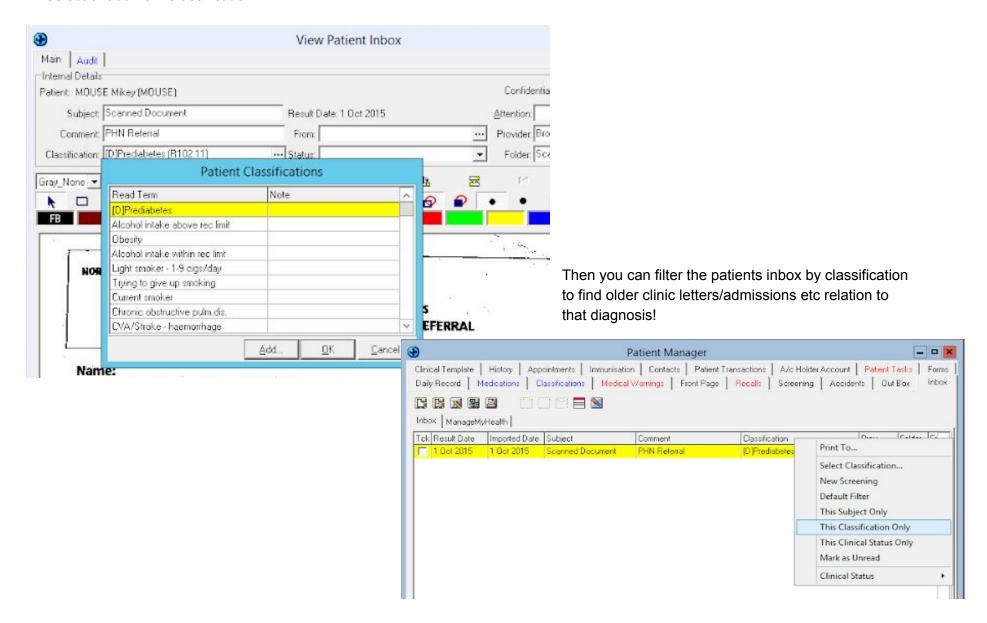
CLASSIFICATIONS

1. Add Classifications to medications



2. Add Classifications to clinic letters

Provider Inbox --> open document Select or add new Classification

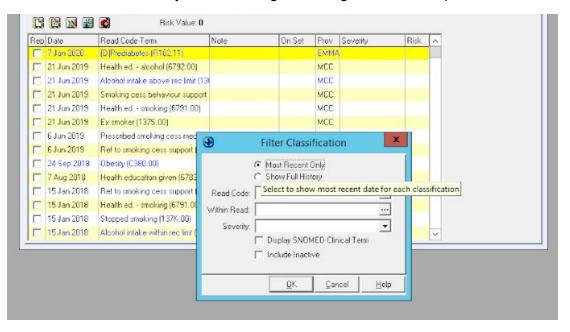


3. Reorder Classifications

Click the rainbow button



Select "Most Recent Only" to show Long Term diagnoses at the top

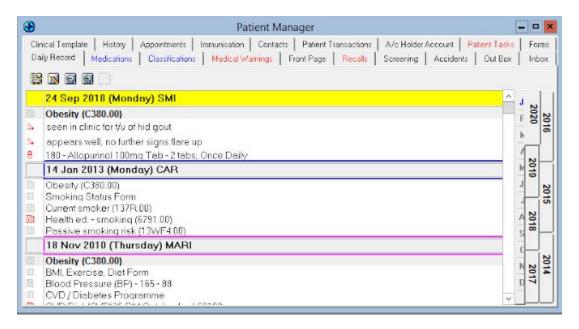


4. Find notes relating to a Classification

In Classifications tab right click on the Classification ---> Filter Daily Record

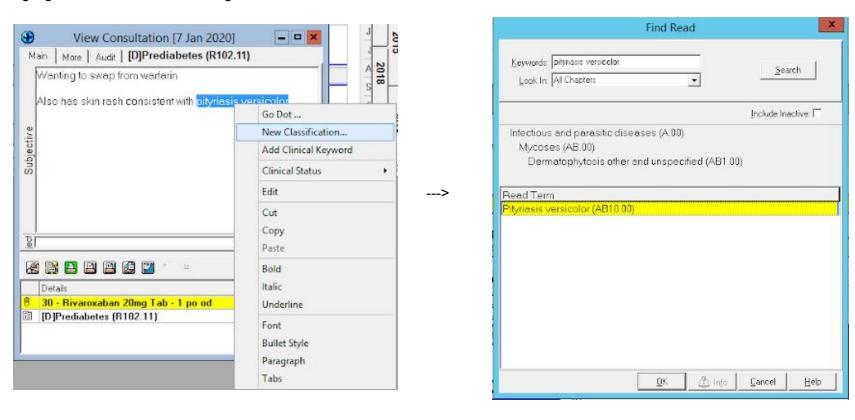


It will take you directly to the dates this has been classified:



5. Quick-add Classifications from notes

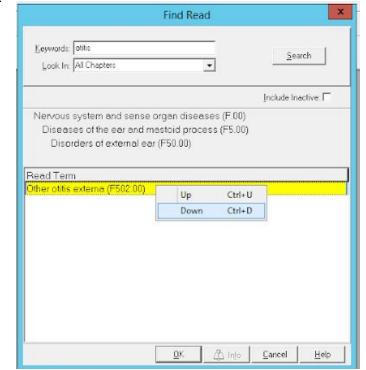
Highlight text in Consultation--> right-click ---> New Classification --> it will auto search for the text selected

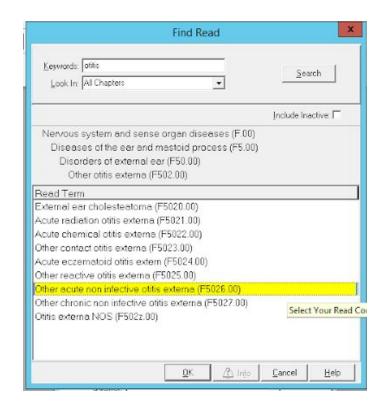


6. Define Classification more specifically

Search for diagnosis --> right click ---> up / down

eg:



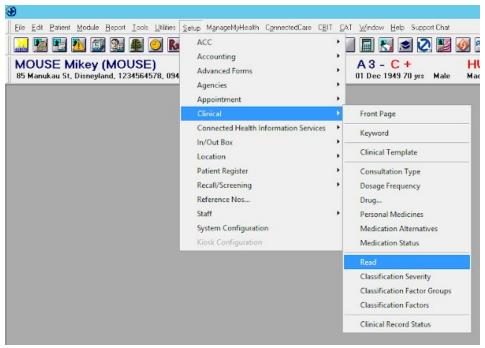


--->

You can also try to un-tick the "common only" box.

7. Add a new Classification to MedTech

Setup ---> Clinical ---> Read



If you have permission!



Go to:



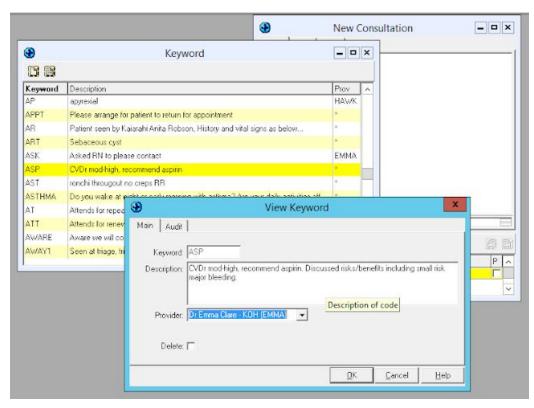
Add in new desired classification / read code Add as many search terms as required

KEY WORDS

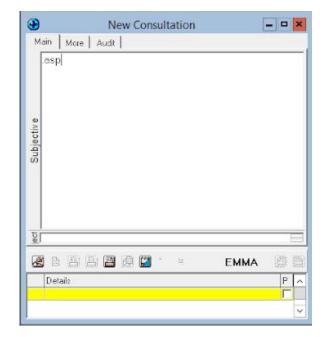
- Can be controversial (ie enter information that was not covered in consult)
- But can also remind you to cover everything
- Make sure you adjust it to each case
- Can be used for passwords/logins

Setup ---> Clinical ---> Keyword --->



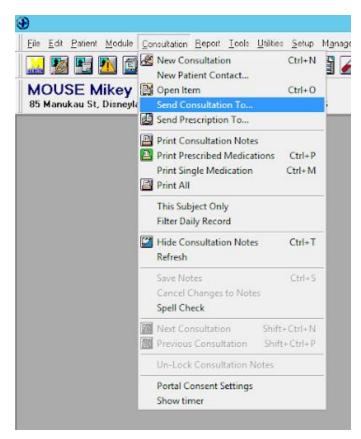


Type "." then the key word into consultation

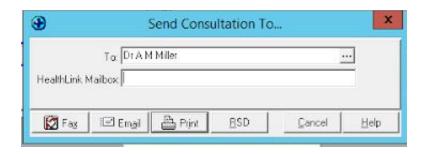


EMAILING CONSULTATIONS

With the New Consultation box open: Consultation ---> Send Consultation To



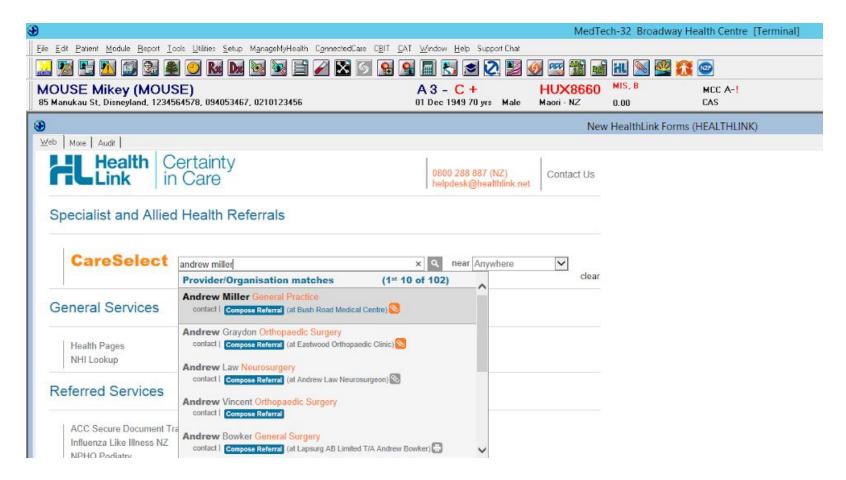
Enter details of other doctor / search address book:



Click "Email"

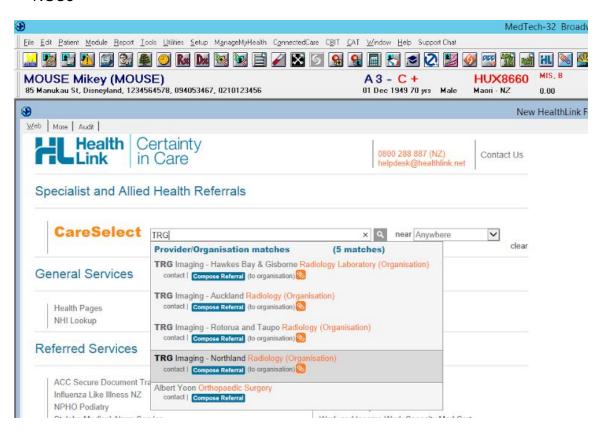
E-REFERRALS

1. Can send updates to other GPs this way (similar to above)



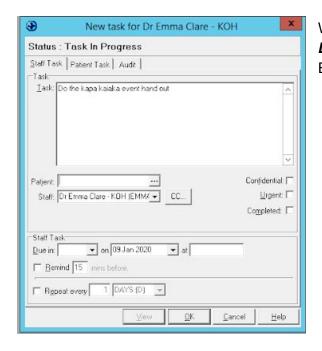
2. Eref to other services

- TRG imaging
- ACC
- Echo North
- NGOs



TASKS

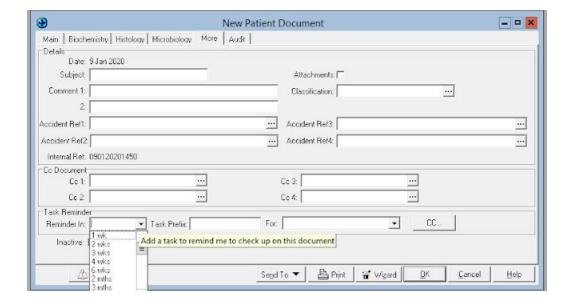
1. Setting a task unrelated to a patient



While in patient screen, add new task ---> **Delete patient's name** --->
Enter task details

2. Automatic tasks for lab results

New patient document (eg lab form) ---> More tab ---> Task reminder



FRONT PAGES

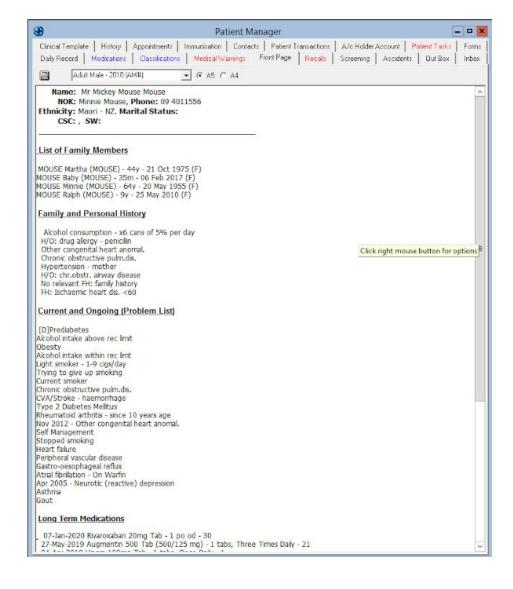
Useful to print and give to patients ie as travel information

- Go to Report ---> Patient ---> Medical History



You can see the patient's Front Page in the tab on the Patient Manager.

If you have permissions, you can edit what is shown on the front page by going to Setup ---> Clinical ---> Front Page

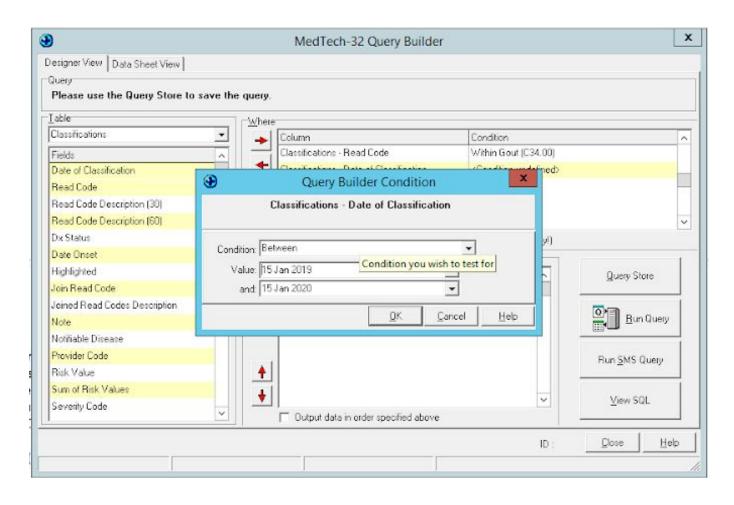


QUERY BUILDER

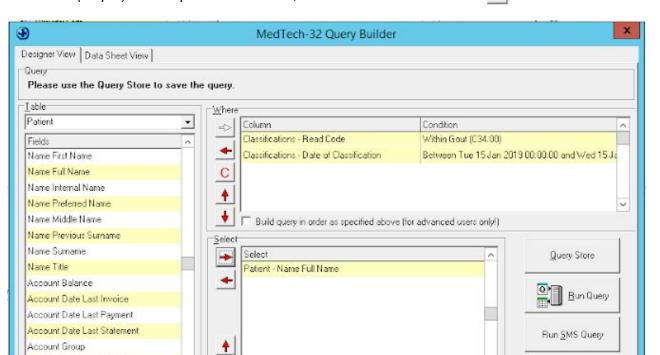
Filter patients based on classifications
Tools ----> Query Builder

Upper box (input) ---> drop down to Classifications, select "Read Code."

Also select "Date of Classifications" and select dates between



Lower box (output) ---> drop down to Patient, select "Name Full Name"



Dutput data in order specified above

View SQL

Help

Close

ID: TLS10

Then click "Run Query" to generate list of patient's names

Account Group Description

Account Holder (is one)

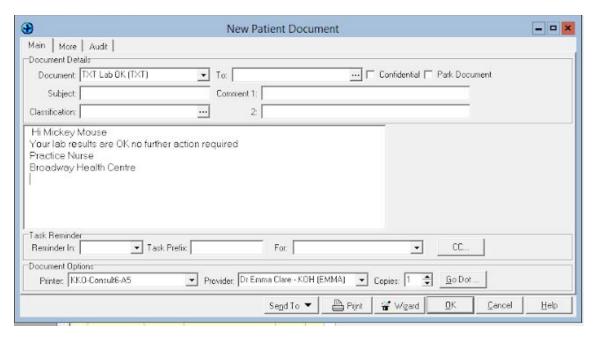
BEATING THE BLUES

- Register yourself as a clinician
- Makes available 9x CBT sessions for patients to do at home
- ManageMyHealth --> Register Patient



TEXTING PATIENTS

Outbox ---> New Document ---> TXT (check if patient allows SMS on F3/Patient Register - box that says "No SMS")
Can set up templates (may need to ask practice manager how/get permissions)
Practice manager will usually be notified if the message doesn't send



OTHERS (unable to screenshot as lacking permissions!)

1. Quick Keys

Can request a strip from MedTech

F2 - Search Patient

F3 - Patient Register

CTRL + F3 - Waiting Room

F6 - Patient Manager

F7 - Appointment Book

F9 - New Invoice

F10 - New Patient Medication

F11 - New Patient Classification

F12 - New Consultation

2. Set up lab results to connect to a screening entry

Setup ---> In/Outbox ---> Inbox Screening

Double click on the subject description, drop down boxes at the bottom

Setup ---> Recall ---> Recall/screening to setup screening term

3. Whanau Tahi Care Plan Portals

Under Quick Links on the Patient Dashboard

Patient Portal, from within WhanauTahi - send entry code to patient's email

- Can edit their own care plans
- Can enter an advanced care plan
- Can add family member's to access

4. Personal Font

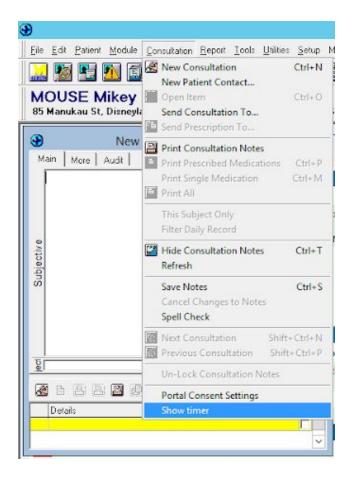
Need permission from administrator

Setup ---> Staff ---> Members

GENERAL TIPS

1. Dealing with long consults:

- Set up alerts so that patients that always take longer book 30 min appointments
- Change your position in the chair, stand up, open the door!
- Look at lists at the start and choose which you can deal with today
- Let people talk until they are finished at the start of the consult without interrupting
- Put a poster in the waiting room
- Show your timer:



2. Looking after yourself

- Pre-work meditation
- Exercise
- Journalling
- Hobbies and interests
- Debrief with colleagues, don't bottle
- Be comfortable doing nothing but reassuring
- Try to do as much as you can during the day so the evenings are your own
- Develop a special interest within medicine
- MPS has a free counselling service